



SNC FORMER PUBLIC COMPANY LIMITED

Opp day 2Q2019

6 Aug 2019

Agenda

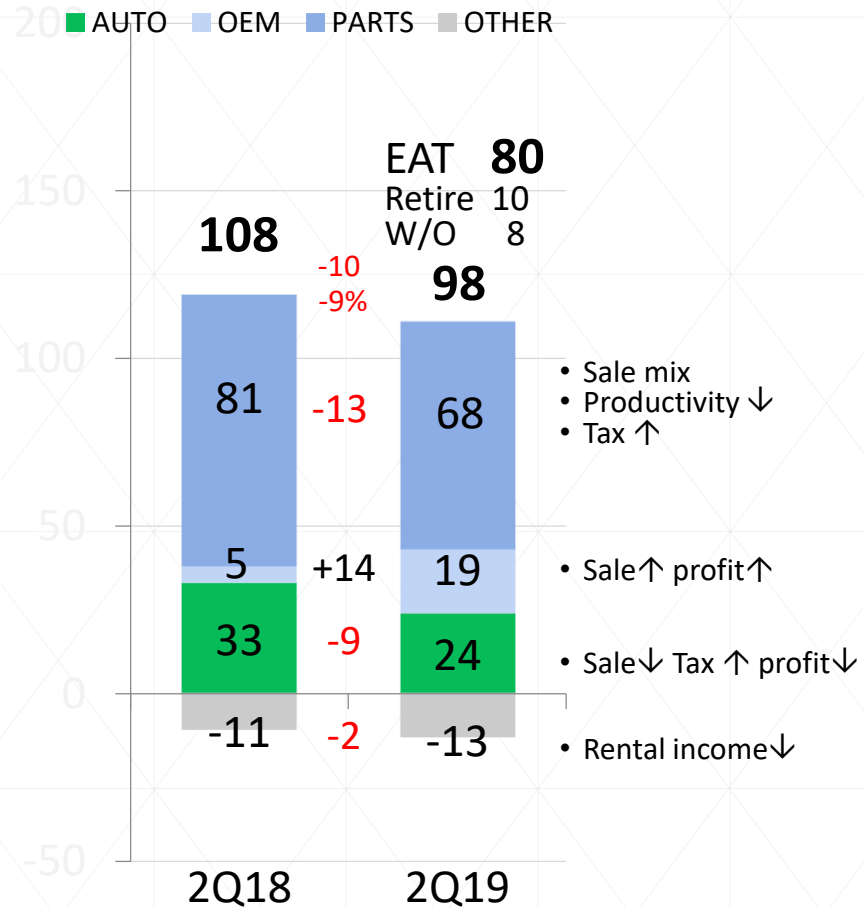
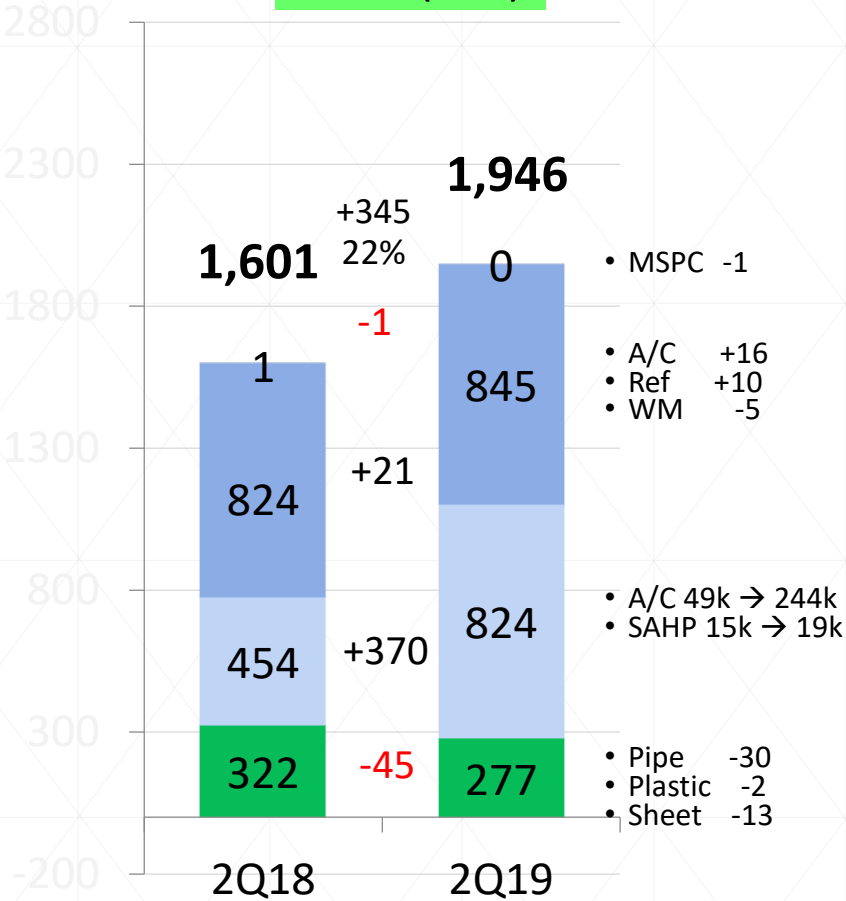
- Company Performance
- SNC Business & Corporate Strategies
- Q & A

Company Performance



Sales (MB)

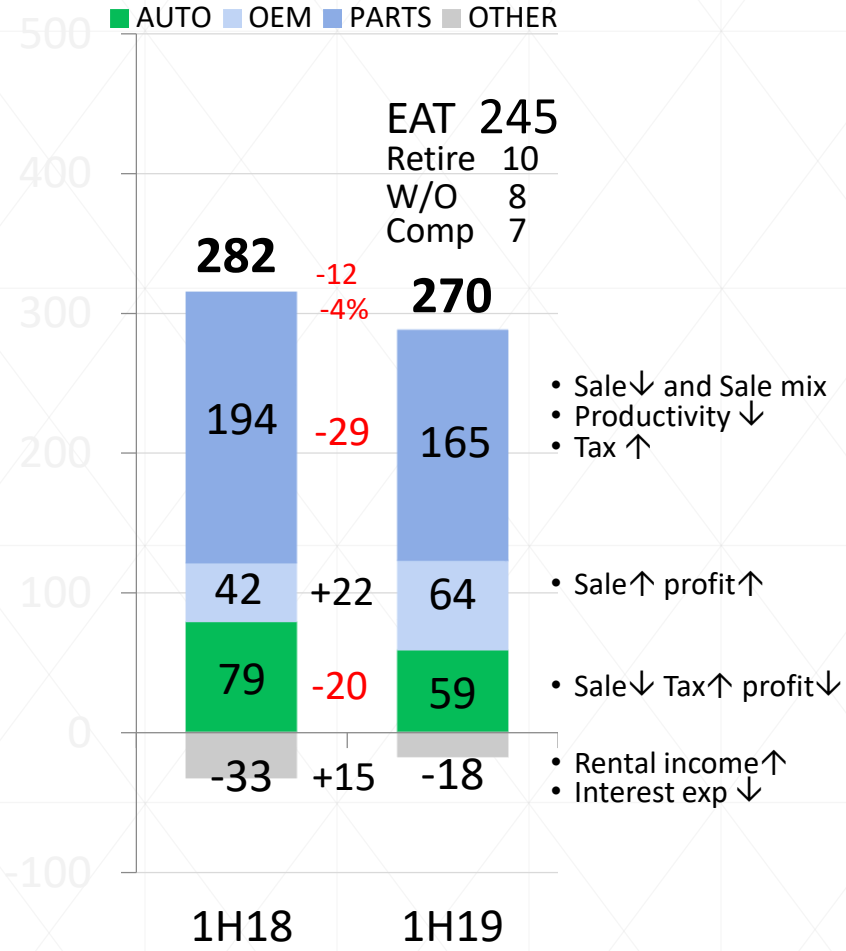
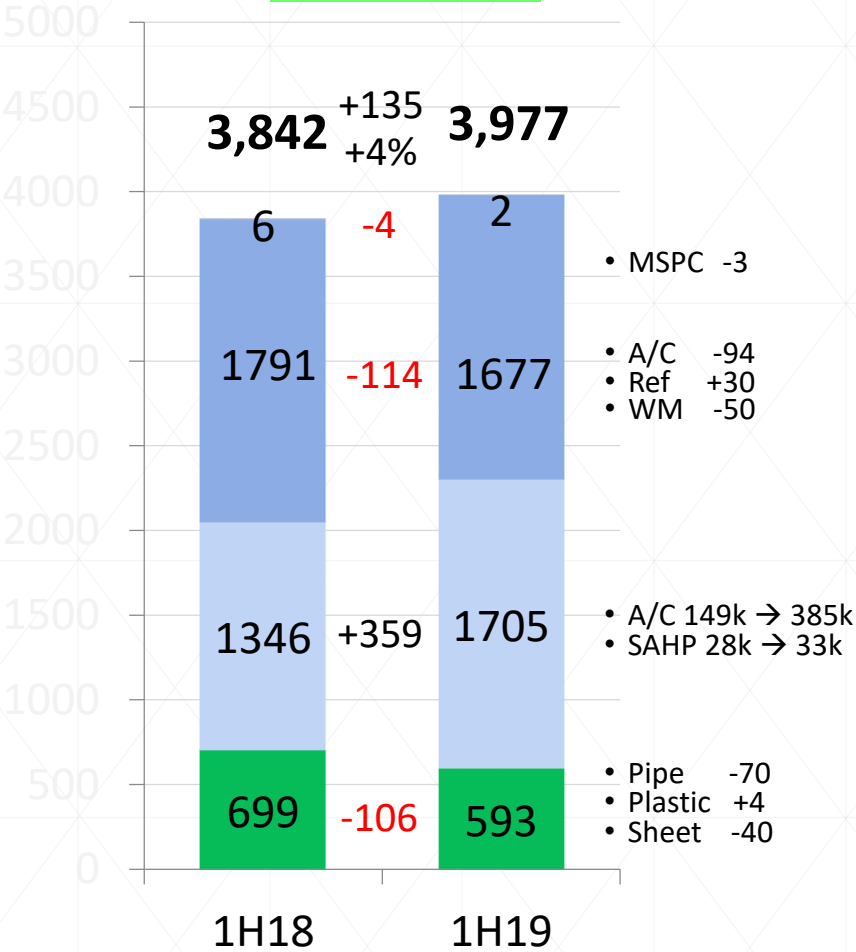
EAT (MB)



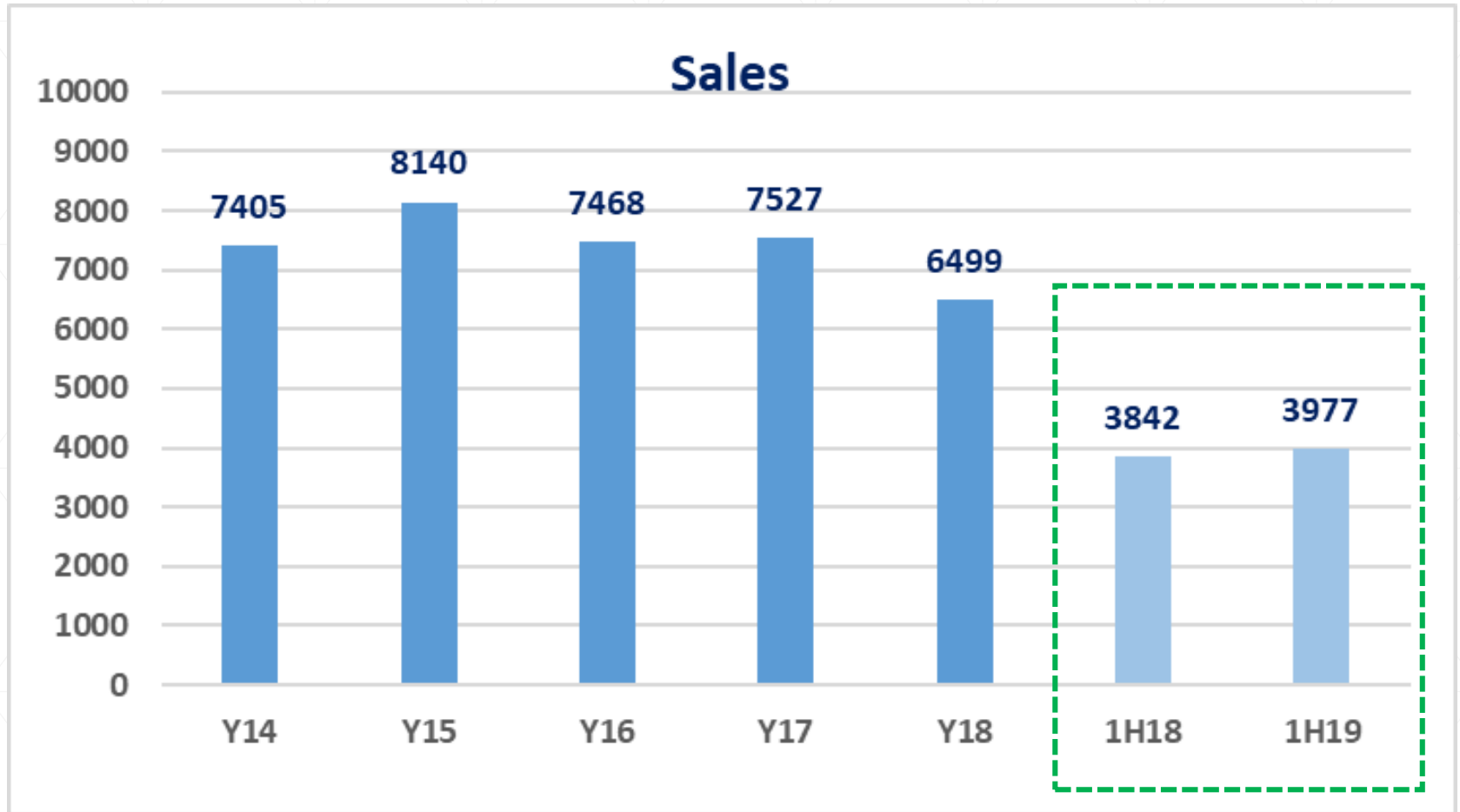
Company Performance

Sales (MB)

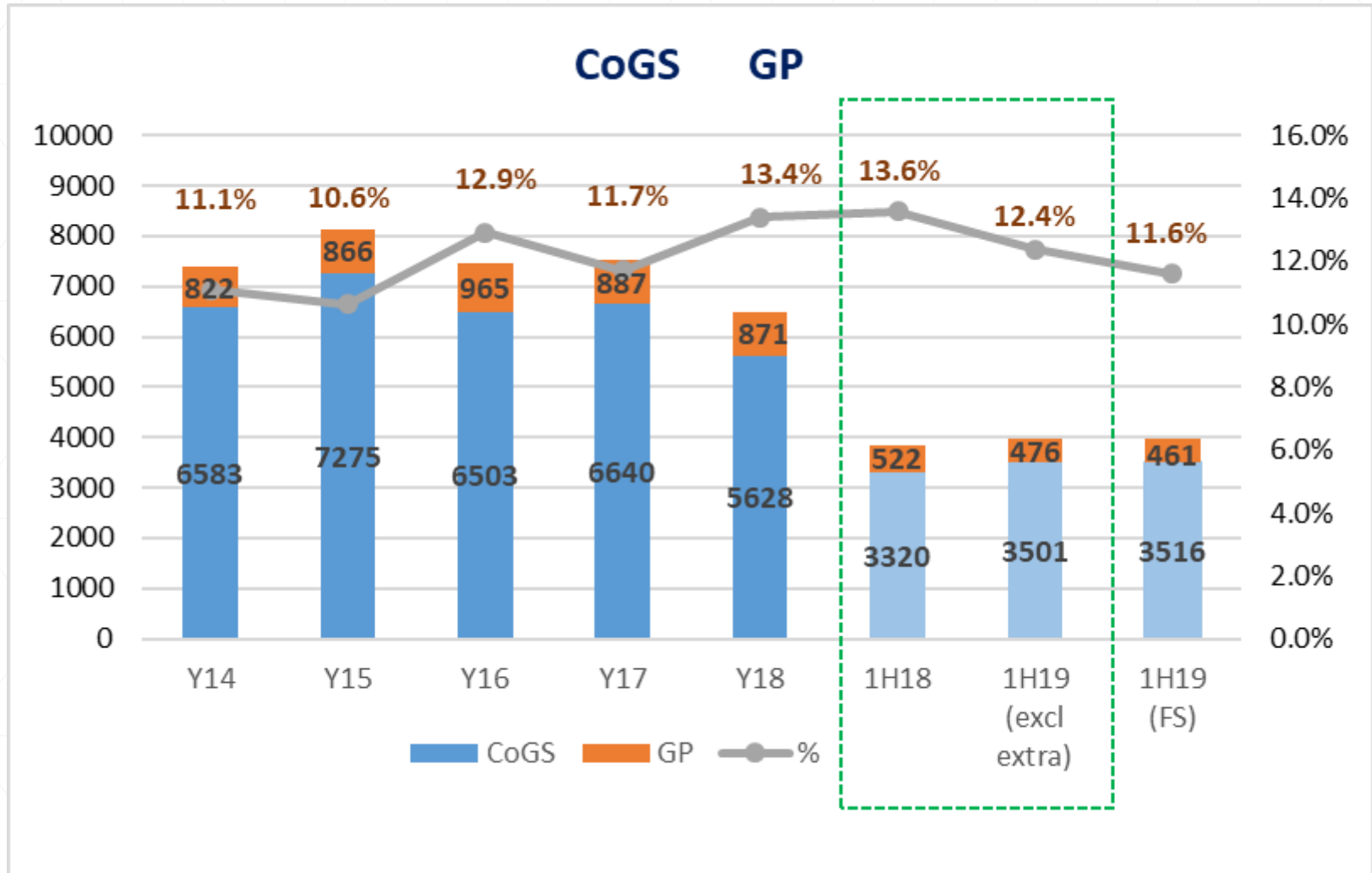
EAT (MB)



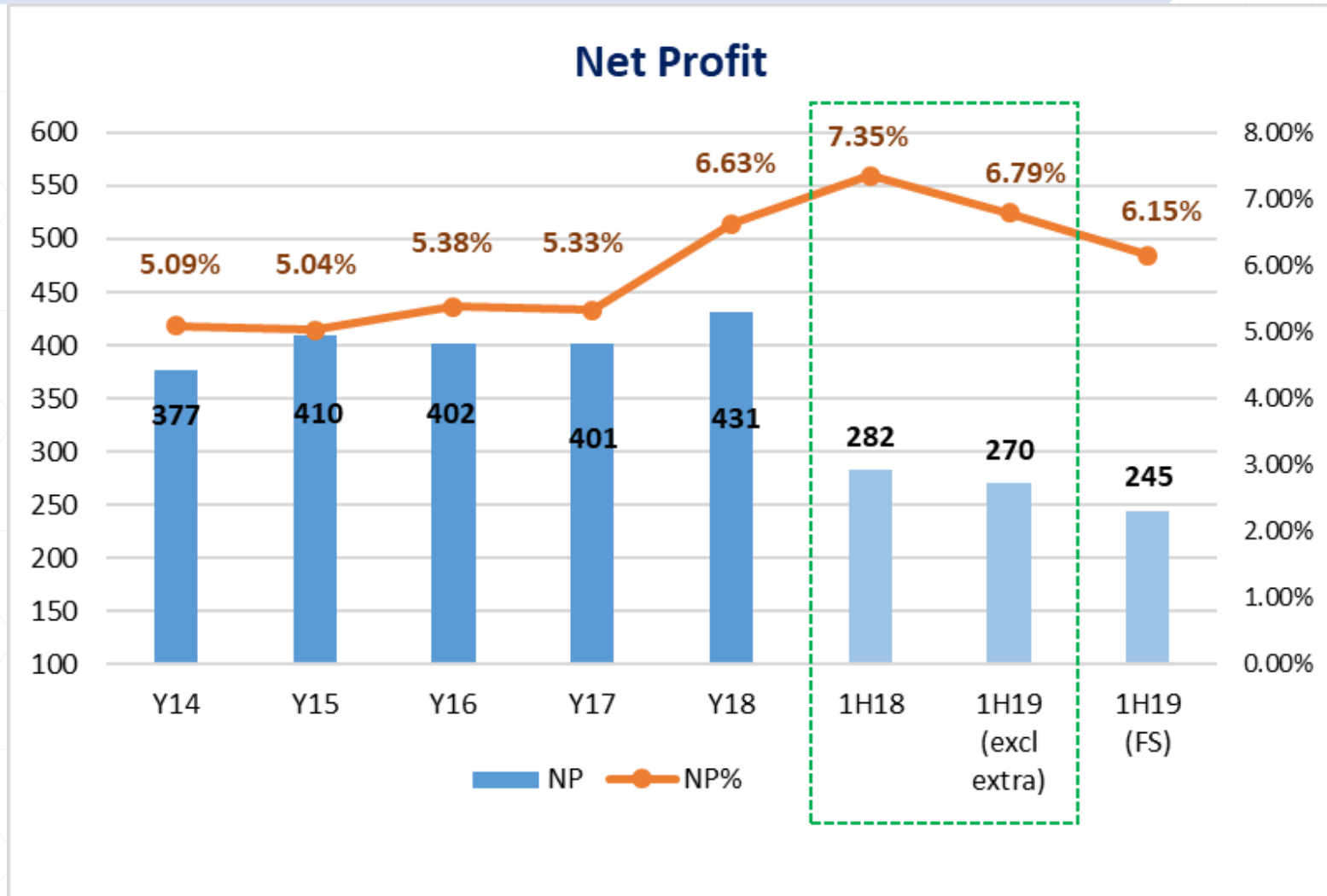
Financial Highlights



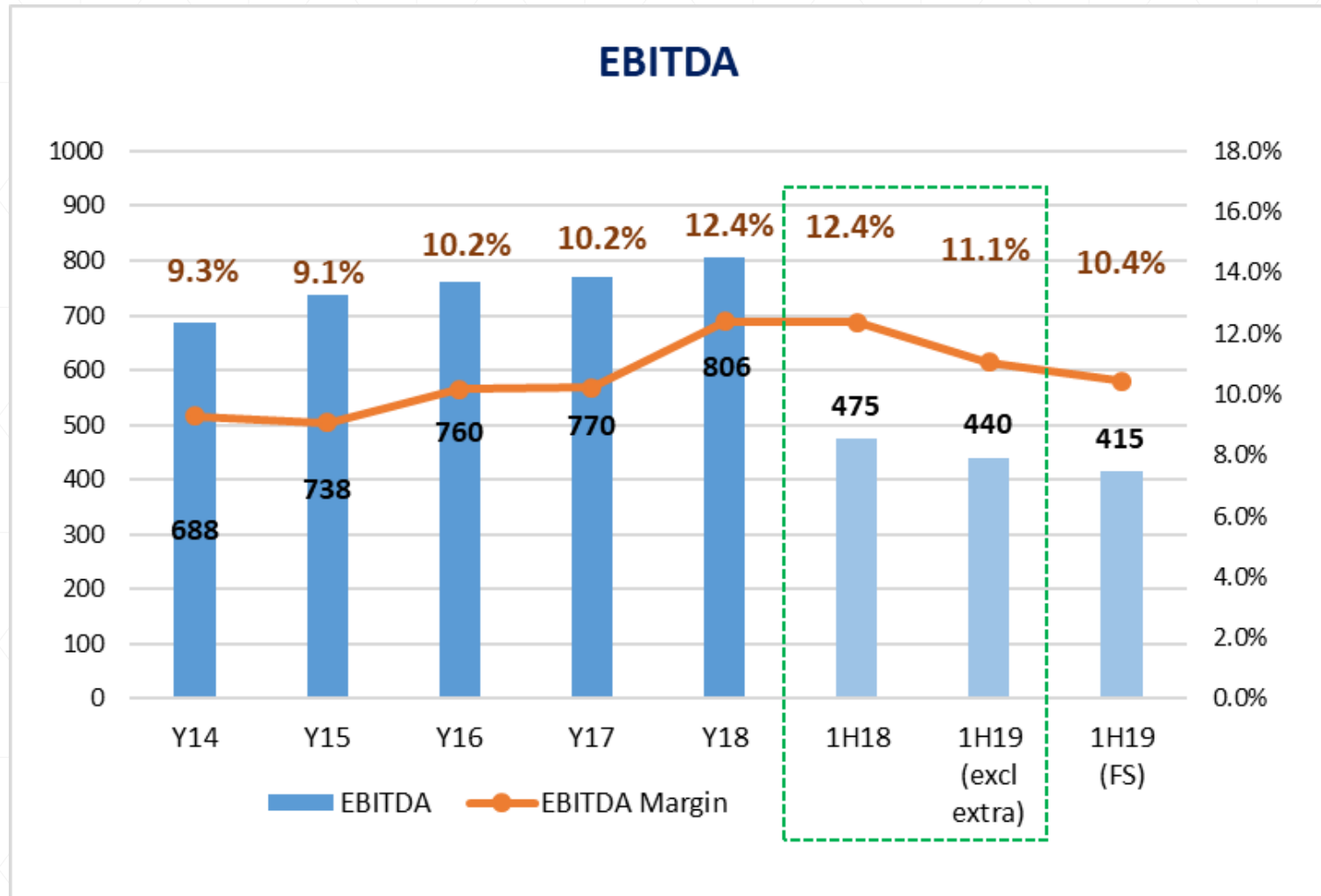
Financial Highlights



Financial Highlights



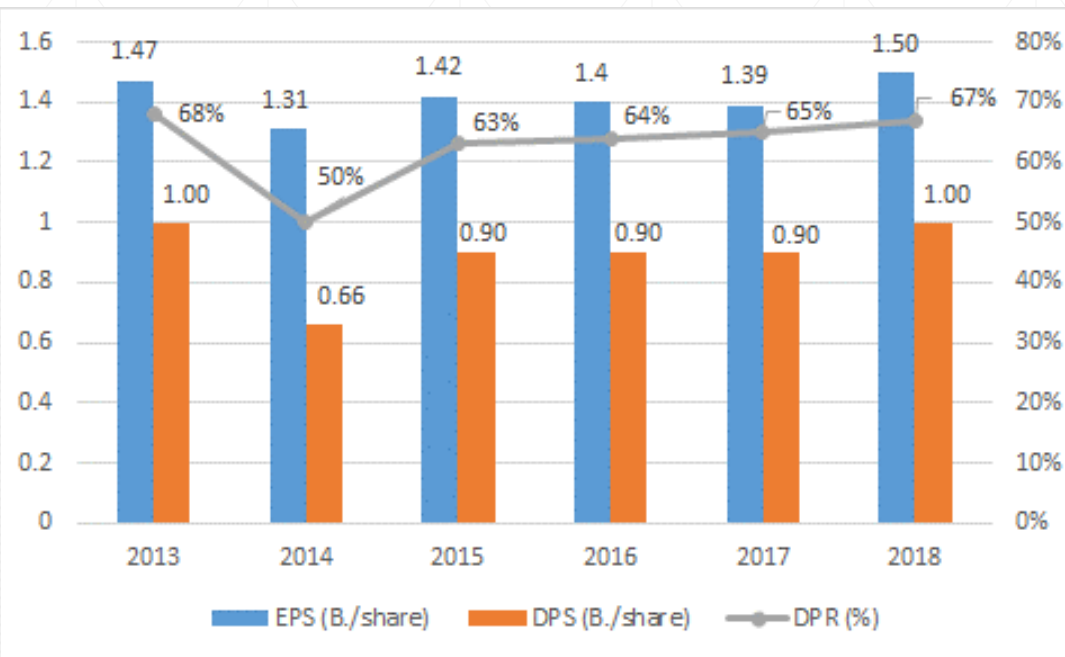
Financial Highlights



Stock Information



Dividend Policy: Minimum of 50% of net profit after tax and statutory reserve



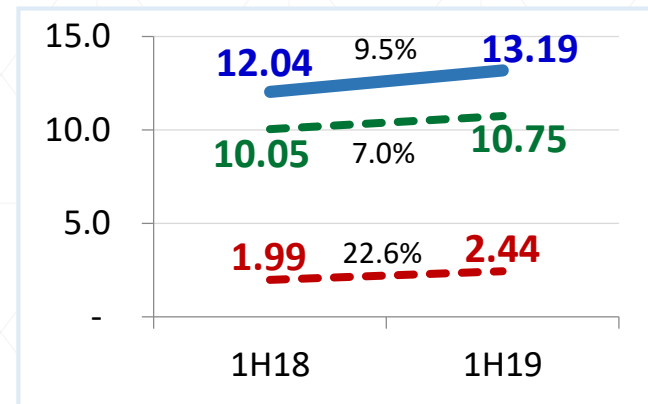
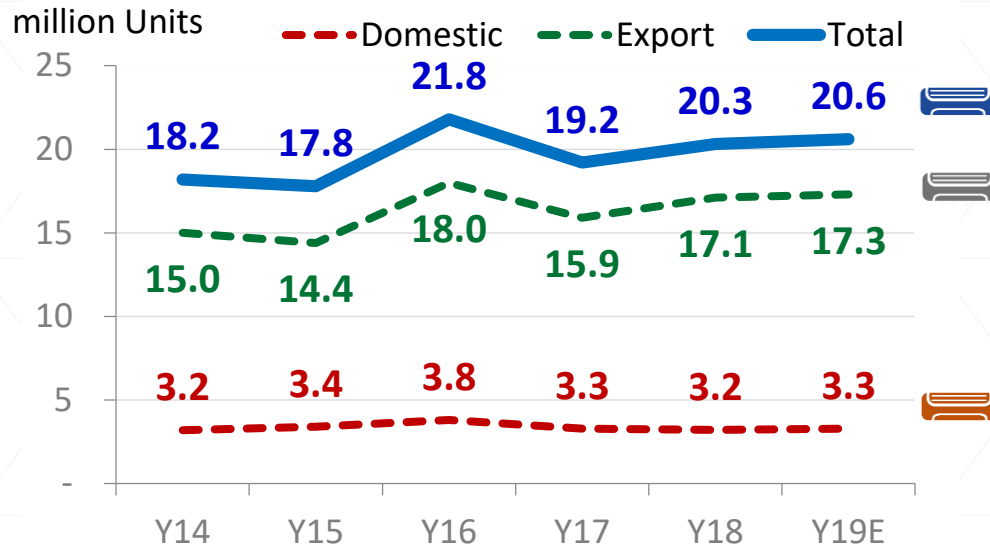
Stock Information

Par value (B.)	1.00
Listed share (M.)	287.78
Market capitalization (MB.)	4,057.66
Stock price (B.)	14.10
P/E (X)	9.77
P/BV (X)	1.44
Dividend Yield (%)	7.09

Source: www.set.or.th as of August 2, 2019

Business Strategies

1. A/C Business Strategies



SNC Business in this category

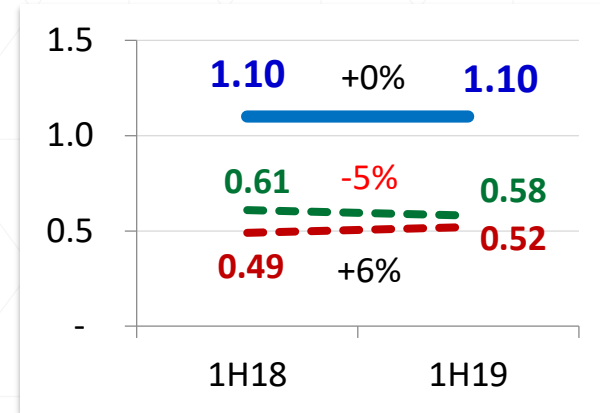
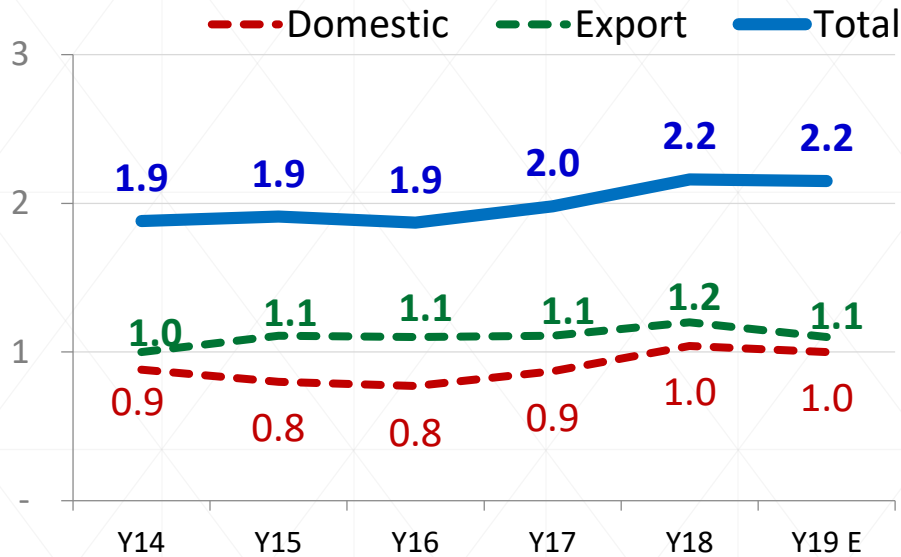
- OEM for Room A/C (Window, Split type)
- ODM
- Parts for A/C

- * Copper Pipe
- * Sheet Metal stamping
- * Plastic Injection
- * Heat Exchanger



Business Strategies

2. Car Business Strategies



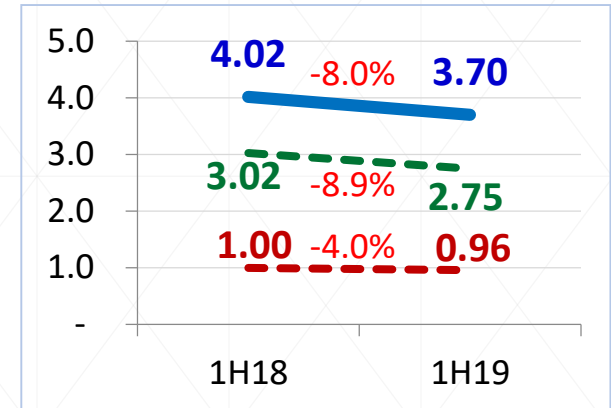
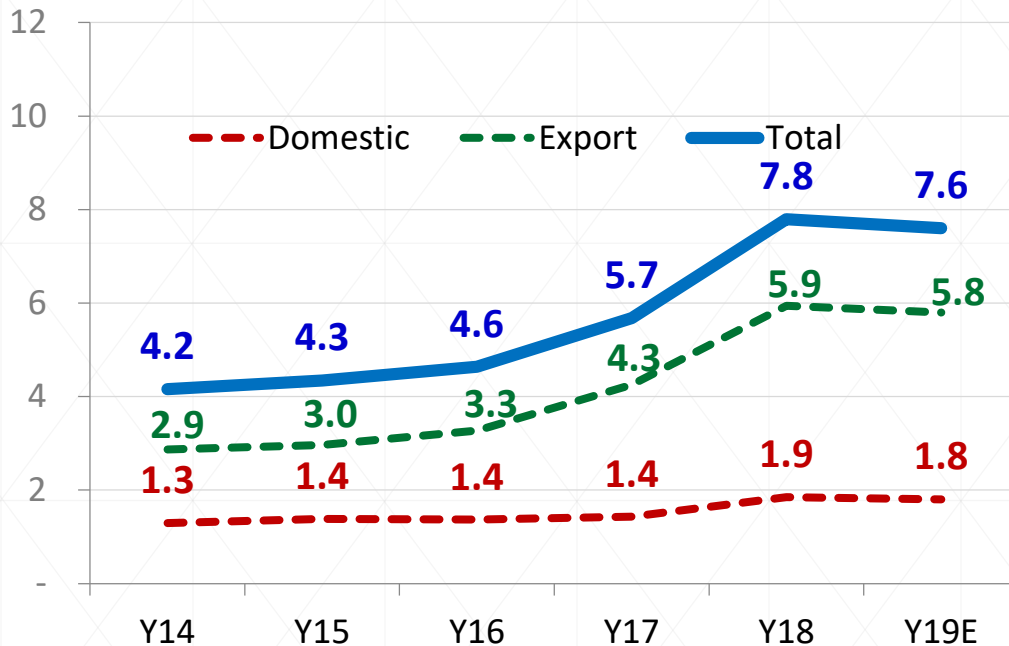
SNC Business in this category

- Al. Pipe for A/C system
- Plastic Injection
- Sheet Metal



Business Strategies

3. W/M Business Strategies



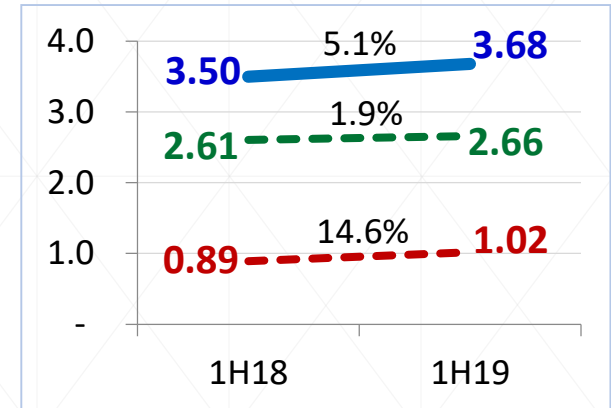
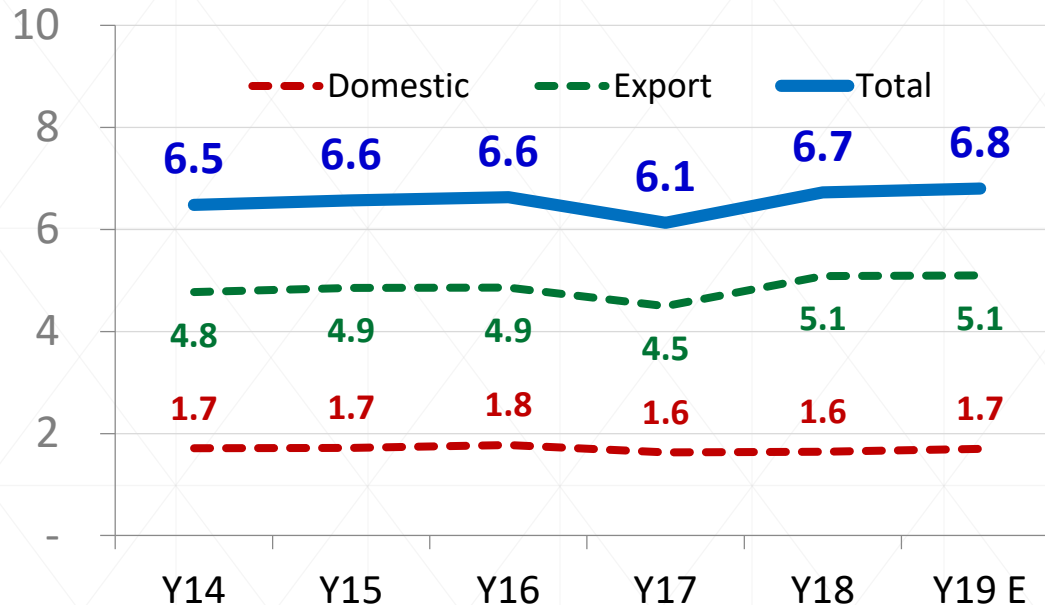
SNC Business in this category

- Plastic Injection
- Sheet Metal



Business Strategies

4. Refrigerator Business Strategies



SNC Business in this category

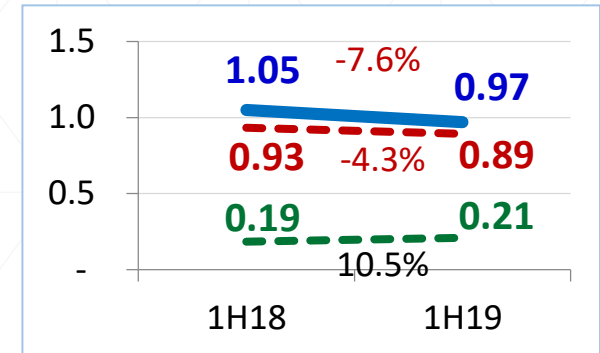
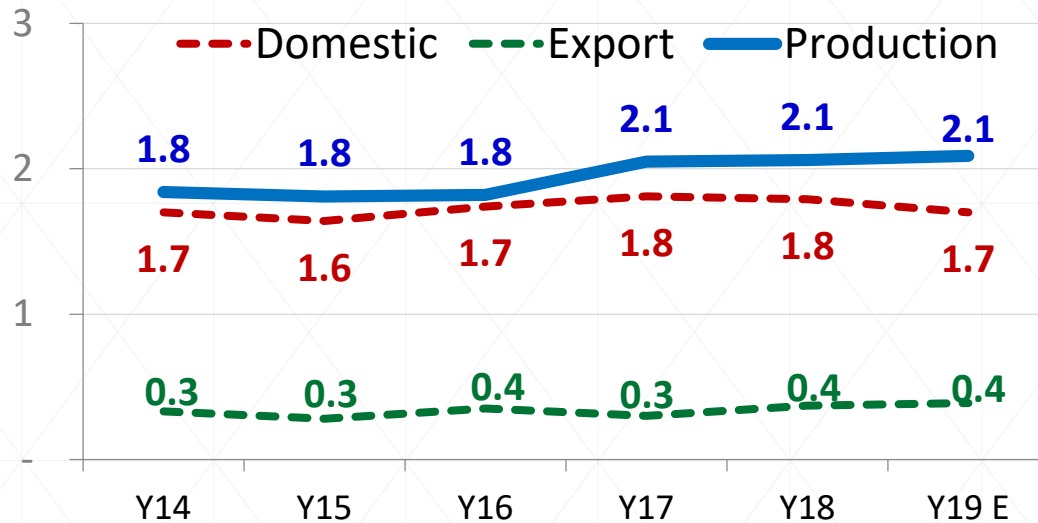
- Plastic Injection
- Sheet Metal
- Cu Pipe



Business Strategies

5. Motorcycle Business Strategies

Unit : million



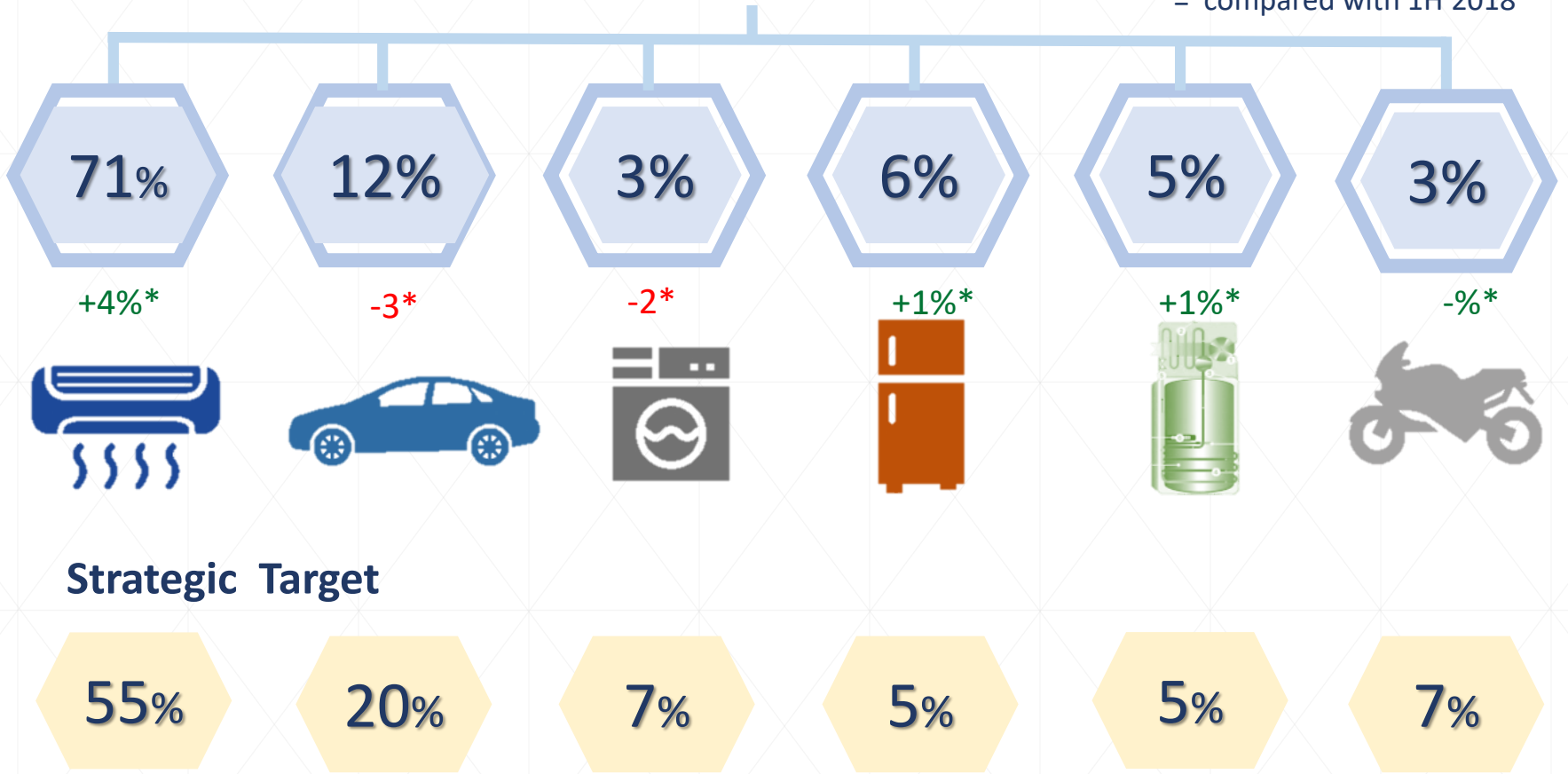
SNC Business in this category
- Plastic Injection

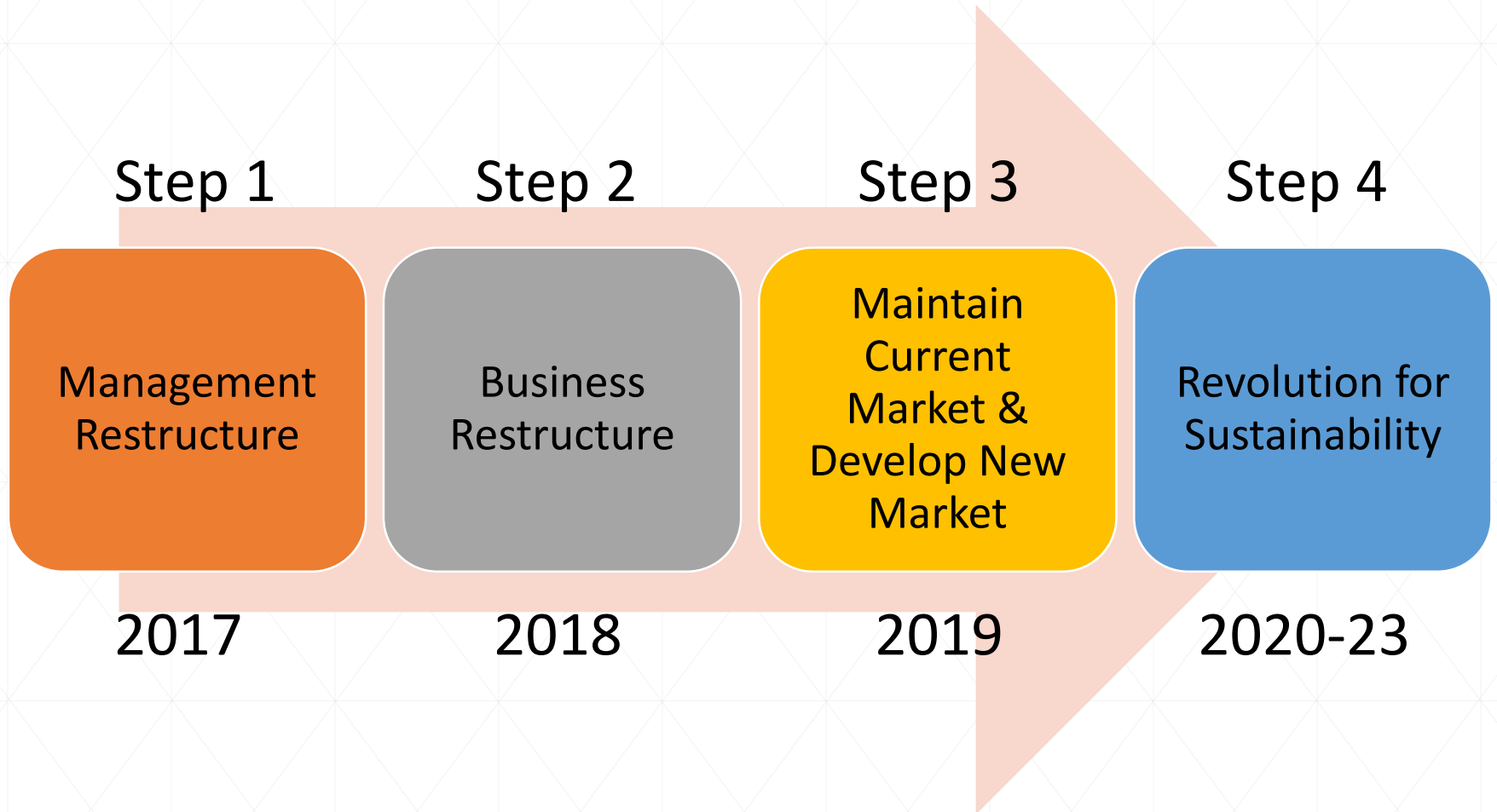


Business Strategies

SNC

* = compared with 1H'2018





Q & A





SNC *Building Human Capital as a Key to Social Development*

www.sncformer.com